

Selected clients

Restructuring and Portfolio Optimization



Disposition of 67 locations via Chapter 11 auction.



Restructured lease portfolio.



Disposition and extension of select leases.



Restructured 366 Zany Brainy leases as part of reorganization.



Restructured over 200 leases for underperforming stores.



Restructured 644 leases as part of reorganization.



Restructured 1,274 leases as part of reorganization.



Retained by equity committee for analysis of lease portfolio.



Currently restructuring 254 leases.



Sold 25 surplus properties at auction.



Restructured 288 leases as part of acquisition of Boston Market.



Restructured 1,217 leases. Acted as Real Estate Dept. Disposition of 16 Media Play leases at auction.

Restructuring and Portfolio Optimization Selected Clients



Negotiated terminations for 135 underperforming stores.



Restructured and terminated select leases.



Various projects—past and current.



Restructured 195 and terminated select leases.



Pre-acquisition analysis and Post-acquisition restructuring.



Buy out program for closed locations.



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For additional information on how RCS Real Estate Advisors can help you with innovative solutions that unlock your potential, contact Mitch Friedman at 512 329 2734 or by e-mail at mfriedman@rcsrealestate.com.